



RESOLUTION

concerning

THE PURCHASE OF EQUIPMENT USED FOR RESEARCH PURPOSES, LIBRARY MEDIA AND LIBRARY BOOKS

June 12, 1998

WHEREAS, Section 10a-151a(a) of the Connecticut General Statutes provides that the Board of Trustees shall designate annually an amount to be spent by each campus for the purchase of research equipment, library media and library books, and

WHEREAS, Section 10a-151a(b) of the Connecticut General Statutes provides that the Chancellor of the Connecticut State University system shall report annually to the Board of Trustees the amounts expended for research equipment, library media and library books, therefore be it

RESOLVED, That, for the fiscal year ended June 30, 1999, the amounts shown on the appended schedule are designated to be spent by each university for the purchase of research equipment, library media and library books, and be it further

RESOLVED, That, for the fiscal year ended June 30, 1998, the amounts shown on the appended schedule are estimated to be spent by each university for the purchase of research equipment, library media and library books, and be it further

RESOLVED, That, for the fiscal year ended June 30, 1997, the amounts shown on the appended schedule were expended for the purchase of research equipment, library media, library books and periodicals for the four universities.

A Certified True Copy:

William J. Cibes, Jr.  
Chancellor

CONNECTICUT STATE UNIVERSITY SYSTEM  
PURCHASE OF EQUIPMENT USED FOR RESEARCH PURPOSES,  
LIBRARY MEDIA AND LIBRARY BOOKS

Attachment to BR#98-42

|                             | ACTUAL<br>FY1995 | ACTUAL<br>FY1996 | ACTUAL<br>FY1997 | ESTIMATED<br>FY1998 | REQUESTED<br>FY1999 |
|-----------------------------|------------------|------------------|------------------|---------------------|---------------------|
| <b>CENTRAL</b>              |                  |                  |                  |                     |                     |
| LIBRARY BUDGET *            | 1,093,749        | 1,055,000        | 1,063,600        | 1,126,300           | 1,166,400           |
| <u>Actual Expenditures:</u> |                  |                  |                  |                     |                     |
| Library Books               | 270,883          | 246,797          | 281,114          | 360,500             | 368,400             |
| Periodicals                 | 499,832          | 646,358          | 653,537          | 684,400             | 699,500             |
| Electronic Periodicals      | 0                | 0                | 22,851           | 38,500              | 39,300              |
| All Other Library Equipment | 49,900           | 70,778           | 84,155           | 57,900              | 59,200              |
| TOTAL LIBRARY EXPENDITURES  | 820,615          | 963,933          | 1,041,657        | 1,141,300           | 1,166,400           |
| RESEARCH EQUIP. BUDGET *    | 0                | 0                | 25,000           | 0                   | 7,200               |
| TOTAL RESEARCH EQUIP. EXP.  | 0                | 166,328          | 0                | 7,200               | 7,200               |
| <b>EASTERN</b>              |                  |                  |                  |                     |                     |
| LIBRARY BUDGET *            | 311,585          | 317,277          | 425,000          | 475,000             | 515,000             |
| <u>Actual Expenditures:</u> |                  |                  |                  |                     |                     |
| Library Books               | 97,598           | 125,124          | 149,964          | 160,000             | 200,000             |
| Periodicals                 | 223,552          | 285,016          | 295,734          | 272,500             | 272,500             |
| Electronic Periodicals      | 0                | 0                | 18,870           | 30,000              | 30,000              |
| Other                       | 0                | 100,057          | 19,192           | 12,500              | 12,500              |
| TOTAL LIBRARY EXP.          | 321,150          | 510,197          | 483,760          | 475,000             | 515,000             |
| RESEARCH EQUIP. BUDGET *    | 45,000           | 56,642           | 46,663           | 0                   | 7,500               |
| TOTAL RESEARCH EQUIP. EXP.  | 0                | 0                | 0                | 7,500               | 7,500               |
| <b>SOUTHERN</b>             |                  |                  |                  |                     |                     |
| LIBRARY BUDGET *            | 984,256          | 711,390          | 1,436,289        | 1,286,500           | 1,314,218           |
| <u>Actual Expenditures:</u> |                  |                  |                  |                     |                     |
| Library Books               | 79,573           | 227,233          | 187,946          | 531,301             | 570,000             |
| Periodicals                 | 451,807          | 524,148          | 545,231          | 546,602             | 657,475             |
| Electronic Periodicals      | 0                | 0                | 21,666           | 44,000              | 86,743              |
| Other                       | 29,361           | 72,225           | 44,073           | 38,210              | 0                   |
| TOTAL LIBRARY EXP.          | 560,741          | 823,606          | 798,916          | 1,160,113           | 1,314,218           |
| RESEARCH EQUIP. BUDGET *    | 0                | 0                | 0                | 4,700               | 0                   |
| TOTAL RESEARCH EQUIP. EXP.  | 0                | 36,167           | 0                | 7,100               | 0                   |
| <b>WESTERN</b>              |                  |                  |                  |                     |                     |
| LIBRARY BUDGET *            | 488,700          | 488,700          | 450,000          | 470,000             | 470,000             |
| <u>Actual Expenditures:</u> |                  |                  |                  |                     |                     |
| Library Books               | 21,829           | 78,296           | 81,484           | 150,000             | 150,000             |
| Periodicals                 | 295,887          | 287,420          | 290,454          | 230,000             | 230,000             |
| Electronic Periodicals      | 0                | 0                | 45,400           | 51,000              | 51,000              |
| Other                       | 39,425           | 73,984           | 57,299           | 39,000              | 39,000              |
| TOTAL LIBRARY EXP.          | 357,141          | 439,700          | 474,637          | 470,000             | 470,000             |
| RESEARCH EQUIP. BUDGET *    | 0                | 0                | 40,000           | 0                   | 0                   |
| TOTAL RESEARCH EQUIP. EXP.  | 789              | 0                | 524              | 0                   | 0                   |

\* BR#97-51 (for all FY except FY99)

Sources for Information:

Actual FY95, FY96 from BR#97-51; Actual FY97 from Midyear Spending Plan (Res.Equip.Exp. from FRS)  
Est. FY98, Req. FY99 from FY 1998-99 Spending Plan book (Library: wkshl 7-98, 7-99 / Research: wkshl 8-98, 8-99)

**ITEM**

The purchase of research equipment, library media and library books for the Connecticut State University System.

**BACKGROUND**

Section 10a-151a(a) of the Connecticut General Statutes provides that the Board of Trustees shall designate annually an amount to be spent by each campus for the purchase of research equipment, library media and library books. Section 10a-151a(b) of the CGS provides that the Chancellor of the Connecticut State University System shall report annually to the Board of Trustees the amounts expended for research equipment, library media and library books.

**ANALYSIS**

In FY1996-97, the Connecticut State University System expended \$2,798,970 for the purchase of library media and library books. For FY1997-98, the universities budgeted \$3,357,800. Actual expenditures are projected at \$3,246,413 for the fiscal year. This represents an increase of \$447,443 or 16.0% over FY1996-97. For FY1998-99, expenditures are budgeted at \$3,465,618, an increase of 6.8%.

For FY1996-97, purchases of equipment for research purposes totaled \$524 for the Connecticut State University System. Projected research equipment expenditures for FY1997-98 and FY1998-99 are \$21,800 and \$14,700 respectively.

- For FY1996-97, Central's library purchases amounted to \$1,041,657, \$21,943 or 2.1% less than budgeted. For FY1997-98, Central is projecting library purchases of \$1,141,300, \$15,000 or 1.3% greater than budgeted. For FY1998-99, Central is projecting to increase expenditures by \$25,100, to \$1,166,400. Central also expects to expend \$7,200 for research equipment in both FY1997-98 and FY1998-99.
- For FY1996-97, Eastern's library purchases amounted to \$483,760, \$58,760 higher than projected. Eastern projects lower expenditures in this area for FY1997-98 by \$8,760, for a total of \$475,000. For FY1998-99, expenditures are budgeted at \$515,000, an increase of 8.4%. \$7,500 in expenditures for research equipment are expected in both FY1997-98 and FY1998-99.
- For FY1996-97, Southern expended \$798,916 or \$637,373 less than the budgeted amount of \$1,436,289 on library books and media. This was mainly due to the reallocation of a portion of this budget as follows: \$250,000 for other library operating expenses; \$80,000 for library discretionary personal services expense (student labor); and \$204,240 in encumbrances for library books carried forward to the following fiscal year. For FY1997-98 library purchases were expanded and amounted to \$1,160,113, although this was less than the projected budget of \$1,286,500. Southern projects somewhat higher library purchases of \$1,314,218 for FY1998-99. The university also expects to expend \$7,100 for research equipment in FY1997-98, and nothing in FY1998-99.

- Western's library purchases of \$474,637 for FY1996-97 were \$24,637 more than budgeted. Expenditures of \$470,000 for FY1997-98 were equal to budget. For FY1998-99, Western is projecting no increase in library expenditures from the prior year. No expenditures are expected for research equipment in either FY1997-98 or FY1998-99.

**CHANCELLOR'S RECOMMENDATION**

Approval of projected expenditures for the purchase of research equipment, library media, library books and periodicals for the four universities for fiscal year 1999.